



Government of India
Ministry of MSME

Brief Industrial Profile of Kozhikode District **2015-16**



सूक्ष्म, लघु एवं मध्यम उद्यम
MICRO, SMALL & MEDIUM ENTERPRISES

Carried out by

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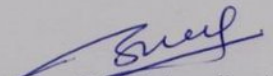
FOREWORD

MSME-DI, Thrissur, as part of its activities has prepared the District Industrial Profile of Kozhikode District during 2015-16. The objective to prepare the Industrial Profile of Kozhikode is to make the information readily available in respect of general characteristics of the district , administrative set up, industrial scenario, potential for new MSMEs,, details of existing clusters and general issues raised by industry associations etc. to the existing as well as prospective entrepreneurs.

It is expected that this Industrial Profile will be useful for Governmental & Non-Governmental organizations, Promotional & Developmental Agencies engaged in promotion & development of MSME sector in Kozhikode District and also for academicians / research scholars.

I take this opportunity to express my gratitude to DIC, Kozhikode, officials of State Planning Board, Economic and Statistics Dept., Kerala, Dept of Mining and Geology and heads of other departments for extending their co-operation in preparing this Industrial Profile.

I also place on records my appreciation to Smt. Kathreenamma Sebastian, Asst Director Gr.I(E.I.) and Smt. C.S.Anusha, Asst Director(E.I.) of this institute for their hard work in bringing out the report in this form.


(P.V.Velayudhan)
Director

22.06.2016
Thrissur

Contents

S. No.	Topic	Page No.
..	General Characteristics of the District	3
1.1	Location & Geographical Area	3
1.2	Topography	3
1.3	Availability of Minerals.	3-4
1.4	Forest	4
1.5	Administrative set up	4
2.	District at a glance	5-7
2.1	Existing Status of Industrial Area in the District Kozhikode	8
3.	Industrial Scenario Of Kozhikode	8
3.1	Industry at a Glance	8
3.2	Year Wise Trend Of Units Registered	9
3.3	Details Of Existing Micro & Small Enterprises & Artisan Units In The District	10
3.4	Large Scale Industries / Public Sector undertakings	11
3.5	Major Exportable Item	11
3.6	Growth Trend	11
3.7	Vendorisation / Ancillarisation of the Industry	11
3.8	Medium Scale Enterprises	12
3.8.1	List of the units in Kozhikode & near by Area	12
3.8.2	Major Exportable Item	12
3.9	Service Enterprises	13
3.9.1	Potentials areas for service industry	13
3.10	Potential for new MSMEs	13
4.	Existing Clusters of Micro & Small Enterprise	14
4.1	Detail Of Major Clusters	14
4.1.1	Manufacturing Sector	14
4.1.2	Service Sector	14
4.2	Details of Identified cluster	14
5.	General issues raised by industry association during the course of meeting	15
6	Steps to set up MSMEs	16-19

Brief Industrial Profile of KOZHIKODE District

1. General Characteristics of the District

Kozhikode is a district of Kerala state, situated on the southwest coast of India. The city of Kozhikode, formerly known as *Calicut*, is the district headquarters.

1.1 Location & Geographical Area.

Kozhikode district is bordered by the districts of Kannur to the north, Wayanad to the east, and Malappuram to the south. The Arabian Sea lies to the west. It is situated between latitudes 11° 08'N and 11° 50'N and longitudes 75° 30'E and 76° 8'E.

1.2 Topography

Topographically the district has three regions-

- The sandy coastal belt
- The rocky highlands formed by the hilly portion of the sandy coastal belt is 362.85 sq kms
- Lateritic midlands 1343.50 sq kms and rocky highlands 637.65 sq kms.

1.3 Availability of Minerals.

Quartz, Iron ore, Granite Building stone Laterite Building stone, Brick clay, Ordinary sand River sand are the mineral deposits found in the district.

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PRODUCTION OF MINERAL 2015-16

S.NO.	NAME OF MINERAL	PRODUCTION in tones
		2015-16
1.	BRICK CLAY	2877
2.	ORDINARY SAND	181837
3.	RIVER SAND	14166
4.	GRANITE BUILDING STONE	1449800
5.	LATRITE BUILDING STONE	239988
6.	ORDINARY EARTH	137157

SOURCE:- DEPT. OF MINING & GEOLOGY

1.4 FOREST

The total area of the district = 234641 hectares

The total area of the forest in the district = 41386 hectares

1.5 Administrative set up.

Kozhikode district consists of One revenue division, Three Taluks, 12 Blocks, 77 panchayats and 117 villages. The total area of the district comes to 2344 Sq.Kms

2. District at a glance

S.No	Particular	Year	Unit	Statistics
1(A)	Geographical Data			
	i) Latitude			11,08N11.50 N
	ii) Longitude			75,30E 76,08 E
	iii) Geographical Area		Hectares	234641
(B)	Administrative Units	2014-15	no	
	i) Sub divisions	„	„	1
	ii) Tehsils			3
	iii) Sub-Tehsil			-
	iv) Patwar Circle			-
	v) Panchayat Simitis			-
	vi)Nagar nigam			1
	vii) Nagar Palika			7
	viii) Gram Panchayats			78
	xi) Revenue villages			117
2(A)	Sex-wise			
	i) Male	2011		1473028
	ii) Female	2011		1616515
(B)	Rural Population	2011		1014765
3.A.	Land utilization			
	i) Total Area	2014-15	Hectare	234641
	ii) Forest cover		“	41386
	iii) Non Agriculture Land		“	31039
	v) Cultivable Barren land		“	766
	(i) Forest	2014-15	Ha.	41386
A.	Cattle			
	i) Cows	2012	Nos.	104904
	ii) Buffaloes	2012	Nos.	4464
B.	Other livestock			
	i) Goats	2012	Nos.	43896
	ii) Pigs	2012	Nos.	2976

iv) Railways			
i) Length of rail line	2014-15	Kms	72
V) Roads			
(a) National Highway	2014-15	Kms	129.500
(b) State Highway	2014-15	Kms	377.173
(c) Main District Highway	2014-15	Kms	2063.930
(d) Other district & Rural Roads	2011	Kms	208.14
(e) Rural road/ Agriculture Marketing Board Roads	2011	Kms	9604.4
(f) Kachacha Road	2014-15	Kms	NA
(VI) Communication			
(a) Telephone connection	2015-16		165129
(b) Post offices	2014-15	Nos.	410
(c) Telephone center/ EXC	2015-16	Nos.	88
(d)Density of Telephone	2015-16	Nos./1000 person	53..50
(e) Density of Telephone	2015-16	No. per SqKm	70.42
(f) PCO Rural		No.	NA
(g) PCO STD		No.	NA
(h) Mobile		No.	NA
(VII) Public Health			

	(a) Allopathic Hospital	2014-15	No.	12
	(b) Beds in Allopathic hospitals		No.	2369
	(c) Ayurvedic Hospital		No.	8
	(d) Beds in Ayurvedic hospitals		No.	220
	(e) Unani hospitals		No.	-
	(f) Community health centers		No.	15
	(g) Primary health centers		No.	64
	(h) Dispensaries		No.	142
	(i) Sub Health Centers		No.	410
	(j) Private hospitals		No.	18
	(VIII) Banking			
	(a) Commercial Bank	2014-15	Nos.	423
	(b) rural Bank		Nos.	
	Products			NA
	(c) Co-Operative bank products		Nos.	NA
	(d) PLDB Branches		Nos.	NA
	(IX) Education	2014-15		
	(a) Primary school		Nos.	718
	(b) Middle schools		Nos.	318
	(c) Secondary & senior secondary schools		Nos.	447
	(d) Colleges		Nos.	54
	(e) Engineering colleges		Nos.	10

Source: Census 2011, Economic Review 2015(Kerala), Livestock Census:2012, Official Website of Kozhikode District, Agricultural statistics 2014-15, Panchayath Statistics- Kozhikode

2.1 Existing Status of Industrial Areas in the District Kozhikode(as on 31/03/2016)

S. No.	Name of Ind. Area	Land acquired (In hectare)	Land developed (In hectare)	Prevailing Rate Per Sqm (In Rs.)	No of Plots	No of allotted Plots	No of Vacant Plots	No. of Units in Production
1	WEST HILL	12.63	10.33	89.38	37	37	0	37

3. INDUSTRIAL SCENERIO OF KOZHIKODE DISTRICT

3.1 INDUSTRY AT A GLANCE (as on 31/03/2016)

Sr No	Head	Unit	Particulars
1.	REGISTERED INDUSTRIAL UNIT	8560	Part2 filed/UAN regd.
2.	TOTAL INDUSTRIAL UNIT	18623	
3.	REGISTERED MEDIUM UNIT	9	Part2/ UAN regd
4.	ESTIMATED AVG. NO. OF DAILY WORKER EMPLOYED IN SMALL SCALE INDUSTRIES	23.21	
5.	EMPLOYMENT IN MEDIUM INDUSTRIES	No.	1009
6.	TURNOVER OF SMALL SCALE IND.	IN LACS	1841206.08 Lakhs
7	TURNOVER OF MEDIUM & LARGE SCALE INDUSTRIES	IN LACS	82462.952Lakhs

3.2 YEAR WISE TREND OF UNITS REGISTERED(as on 31/03/2016)

Sl No.	YEAR	NUMBER OF REGISTERED UNITS	EMPLOYMENT	INVESTMENT (lakh Rs.)
1	2006-07	92	513	46364605
2	2007-08	788	6261	1443446589
3	2008-09	931	4710	209401216
4	2009-10	767	4356	393875403
5	2010-11	941	7277	384549305
6	2011-12	817	5082	581574896
7	2012-13	1067	6790	815768109
8	2013-14	948	6097	661341405
9	2014-15	1053	5884	740932303
10	2015-16	1156	36824	372106544
	Total	8560	83794	5649360375

3.3 DETAILS OF EXISTING MICRO & SMALL ENTERPRISES AND ARTISAN UNITS IN THE DISTRICT (as on 31/03/2016)

NIC CODE NO.	TYPE OF INDUSTRY	NUMBER OF UNITS	INVESTMENT (Lakh Rs.)	EMPLOYMENT
20	Agro based	1374	9350.27	6328
22	Soda water	57	185.82021	216
23	Cotton textile	64	509.26223	256
24.	Woolen, silk & artificial Thread based clothes.	7	10.50019	
25.	Jute & jute based	4	85.00006	33
26.	Ready-made garments & embroidery	447	2190.30834	3459
27.	Wood/wooden based furniture	365	926.16967	1542
28.	Paper & Paper products	161	3947.00989	1083
29.	Leather based	109	1648.86007	1079
31.	Chemical/Chemical based	40	219.55012	325
30.	Rubber, Plastic & petro based	2455	4366.38312	2455
32.	Mineral based	526	3042	3231
33.	Metal based (Steel Fab.)	208	923.72947	1032
35.	Engineering units	618	2193.60152	2054
36.	Electrical machinery and transport equipment	115	545.06	578
97.	Repairing & servicing	1002	7172.72593	7261
01	Others	159	1083.02	840
	Total	7711	38399.24	31772

3.4 Large Scale Industries / Public Sector undertakings

1. M/S KERALA FEEDS Ltd, Thiruvangur, Koyilandy
2. Peekay Steel Casting, Nallalam
3. Peekay Rerolling Mills, Cheruvannur
4. Steel Complex, Cheruvannur.
5. MALABAR SPINNING MILL(THIRUVANNUR COTTON MILL)

3.5 Major Exportable Item

- 1).Footwear,
- 2) Marine Products,
- 3) Software,
- 4) Food products, Soaps, Battery, Umbrella, etc.

3.6 Growth Trend Positive

As per year wise report, rate of growth of service sector is more than that of manufacturing sector.

3.7 Vendorisation / Ancillarisation of the Industry

Marine processing and handicrafts

3.8. Medium Scale Enterprises(as on 31/03/2016)

3.8.1 List of Medium Scl e Enterprises

Sl. No.	Name of the Unit	Sector Public/Pvt.	Investment (in Lakhs)	Employment
1	TOOL ROOM CUM TRAINING CENTRE	Others	700	20
2	KERALA SOAPS	Public Ltd	650	83
3	Uniroyal Marine Exports Ltd, Vengalam	Private Ltd.	500	90
4	EDUCARE PRINTERS&PUBLISHERSPVT.LTD.	Private ltd.	500	28
5	NIRANJAN ULTRASOUND INDIA PVT. LTD.	Private ltd.	272	60
6	MINGS IMPEX	Private Ltd.	500	1
7	GEETHANJALI WEB OFFSETS	Private Ltd.	600	32
8	PARISONS AGRO TECH, WESTHILL	Private Ltd.	715	75
9	VKC	Private Ltd.	500	600
10	K.RAVINDRAN	Partnership	335	20

3.9 Service Enterprises

3.9.1 Potential areas for service industry

Serial No	Activity	Potentials
1	IT related software development	1.Provide number of qualified engineers 2.Technology Development.
2	Automobile servicing units,	Lack of standard and authorized service units
3	Power Laundry system	Hospitals, Educational institutions etc.
4	General Engineering	Skilled Manpower
5	Health care & Beauty clinics	
.		

3.10 Potential for new MSMEs

1. Agro/Food based units especially Coconut based.
2. Light/Mechanical/Automobile Engineering Products and Service Sector.
3. Wood Products.
4. .Footwear.
5. Handicraft
6. Rubber& Plastic Products.
7. Paper and paper products
8. Construction materials.
9. IT related & software development.
10. Modular furniture.
11. Printing and Allied Units
12. Readymade garments and allied textile products

4.Existing Clusters of Micro & Small Enterprise(as on 31/03/2106)

4.1 DETAIL OF MAJOR CLUSTERS

4.1.1 Manufacturing Sector

- (1) Zamorians Furniture Consortium Private Ltd., 2/61/A1,
Malakkal Road, Karaparamba(P.O), Easthill, Kozhikode.

4.1.2 Service Sector

Nil

4.2 Details for Identified cluster

Name of the cluster : Zamorians Furniture Consortium Pvt. Ltd.

1	Principal Products Manufactured in the Cluster	Furniture
2	Name of the SPV	Zamorians Furniture Consortium Pvt. Ltd
3	No. of functional units in the clusters	3
4	Turnover of the Clusters	Production not started
5	Value of Exports from the Clusters	Not installed plant& Machinery
6	Employment in Cluster	--
7	Average investment in plant & Machinery	-
8	Testing needs	-
9	Thrust Area	-
9	Presence of capable institutions	-
10	Thrust Areas	-
11	Access to Export Market	-
12	Problems or Constraints	Nil.

Present status of the cluster:-. Construction work is going on. Commissioning of CFC is not completed.

5. General issues raised by industries association

1. Complaints arising from public with vested interest against enterprises.
2. The stringent rules of pollution control board are to be simplified.
3. Lack of coordination between Govt. Departments and financial institutions
4. Competition within our country- Interstate tax pattern to be modified.
5. Shortage of raw materials faced by the traditional sector(shortage of clay faced by clay based industries.

6. STEPS TO SET UP MSMEs

Following are the brief description of different agencies for rendering assistance to the entrepreneurs.

Sl No:	Type of assistance	Name and address of agencies
1	Registration of Units under UAM	<p>Micro small and Medium Enterprises Development Institute (MSME-DI) Ministry of MSME, Govt. of India Kanjany Road, Ayyanthole P.O. Thrissur-680 003 (Kerala) email. dcdi-thrissur@dcmsme.gov.in, website: www.msmedithrissur.gov.in Ph. 0487-2360536/0487-2360686</p> <p>General Manager Dist.IndustriesCentre,Vellayil, Kozhikode-673 011 +91-495-2766035,Fax: 2766035, <u>E-mail:</u> diccalicut@gmail.com</p>
	Website for UAM Registration	udyogaadhaar.gov.in/UA/UdyogAadhar-New.aspx
2	Identification of Project Profiles, techno-economic and managerial consultancy services, market survey and economic survey reports.	<p>Micro small and Medium Enterprises Development Institute (MSME-DI) Ministry of MSME, Govt. of India Kanjany Road, Ayyanthole PO Thrissur-680 003 (Kerala) Email: dcdi-thrissur@dcmsme.gov.in Ph. 0487-2360536/0487-2360686 website: www.msmedithrissur.gov.in</p>
3	Land and Industrial shed	<p>General Manager Dist.IndustriesCentre,Vellayil, Kozhikode-673 011 +91-495-2766035,Fax: 2766035, <u>E-mail:</u> diccalicut@gmail.com</p> <p>Director, Directorate of Industries and Commerce, Vikas Bhavan PO, Thiruvananthapuram,Kerala, Phone: 0471-2302774/Fax. 0471-2305493, www.keralaindustry.org/PromotionDI&C.htm</p>

		<p>SIDCO, Shanthinagar, Thiruvananthapuram-695001, Ph.+91-471-322046/0471-330904, www.keralaindustry.org/promotional,</p> <p>Managing director, Kerala Industrial Infrastructure Development corporation, KINFRA House,TC/31/2312, Sasthamangalam PO, Thiruvananthapuram-695010, Tel.0471-2726585/2724773,E.mail: kinfra@vsnl.com,</p> <p>Website: www.kinfra.org</p> <p>Development Commissioner, Cochin Special Economic Zone (CSEZ) Min. of Commerce, Govt. of India, Kakkanad, Kochi-682037, Ph. 0484-2413222,Fax. 0484-2413074,</p> <p>E.mail. dc@csez.cin, Website: www.csez.com</p>
4	Financial Assistance	<p>Banks,(Nationalised& Scheduled), Kozhikode</p> <p>SIDBI, Finance Tower, 2nd floor, PB No.4209, Kaloor, Kochi-17, Tel:2401792, 2401793, website: www.sibdi.com</p> <p>Industrial Finance Corporation of India, Panampilly Nagar, Kochi-36, Tel:0484-2311174, Industrial Finance Corporation of India, Panampilly Nagar, Kochi-36,</p> <p>Tel:0484-2311174, website: www.ifcilt.com</p> <p>Indian Renewable Energy Development Agency Ltd., Lodi Road, New delhi-110003, website: www.ireda.gov.in</p> <p>Kerala Venture Capital Fund P. Ltd., 604, Pioneer Towers, Marine Drive, Kochi - 682 031 Ph: (0484) 2361279, Fax: (0484) 2373077, E-mails: kvcf@vsnl.in and kvcfkochi@eth.net</p>
5	For raw materials under Govt. Supply	<p>The State Trading Corporation of India Ltd. (KSHB) Office Complex, 4th Floor,Panampilly Nagar, Kochi- 682036, INDIA.</p> <p>Phone : +91-484-2321470, 2311450, 2315081</p> <p>Fax : +91-484-2322909</p> <p>E-mail : cochin@stc.gov.in</p>

6	Plant and machinery under hire / purchase basis.	NSIC Ltd, S-16, GCDA Complex, Marine Drive, Shanmugham Road, Cochin 682 031, Tel: 0484-2381850/2368149 ® 2366288, Fax: 0484-2380155, Email: bococh@nsic.co.in , website: www.nsic.co.in
7	Power/ Electricity	KSEB, Kozhikode
8	Technical Know –how.	<p>General Manager Dist. Industries Centre, Vellayil, Kozhikode-673 011 +91-495-2766035, Fax: 2766035, <u>E-mail:</u> diccalicut@gmail.com</p> <p>Micro small and Medium Enterprises Development Institute (MSME-DI) Ministry of MSME, Govt. of India Kanjany Road, Ayyanthole PO Thrissur-680 003 (Kerala) Email: dcddi-thrissur@dcmsme.gov.in</p> <p>Ph. 0487-2360536/0487-2360686</p> <p>website: www.msmedithrissur.gov.in</p>
9	Quality & Standard	<p>Bureau of Indian Standards, Near FCI, Kesavadasapuram, Thiruvananthapuram, Ph. 2558416-18, E.mail: tbo@bis.org.in, Website: www.bis.org.in</p> <p>National Centre for HACCP Certification K-Bip, 'Sri Ganesh' TC IX/2197, Kurup's Lane, Sasthamangalam, Thiruvananthapuram- 695 010, Tel. -471-2311882, Fax. 0471-2311883, Email: info@haccpindia.org</p> <p>website: www.haccpindia.org/www.keralaindustry.org</p> <p>Dy. Agricultural Marketing Advisor, Directorate of Marketing and Inspection, Kendriya Bhavan, Block A, VIth Floor, OPP. CSEZ, Kakkanad, Kochi-682037, Ph. 0484-2424794, Website: www. agmarknet.nic.in</p>

		Micro small and Medium Enterprises Development Institute (MSME-DI) Ministry of MSME, Govt. of India Kanjany Road, Ayyanthole P. O. Thrissur-680 003
10	Marketing /Export Assistance	Development Commissioner, Cochin Special Economic Zone (CSEZ) Min. of Commerce, Govt. of India, Kakkanad,Kochi-682037, Ph. 0484-2413222, Fax. 0484-2413074, Email: dc@csez.com , Website www.csez.com
		Member Secretary, Kerala Export Promotion Council, T.C. 15/1399, 'Karthika; Tagore Nagar, Cotton Hill Road,Vazhuthacaud,Thiruvananthapuram-695010,Ph. 04871-2726585/2724773, E.mail: kinfra@vsnl.com
11	Other Promotional Agencies	Kerala Bureau of Industrial Promotion, Kurup's Lane, Sasthamangalam P.O. Thiruvananthapuram - 695 010, Phone: 91 - 471 - 2311882, Fax: 2311883 , E-Mail: kbip@keralaindustry.org , bureau@vsnl.com , bureau@asianetindia.com , website: www.keralaindustry.org
		KSIDC, 2nd Floor, Choice Towers, Manorama Junction, Kochi-682016 Ph:0484-2323010/2323101 (EPABX) Fax:0484-2323011 Email: ksidckochi@eth.net Website: www.ksidc.org
		KITCO Limited, PB No. 1820, Ravipuram,M.G. Road, Cochin-682016, website: www.kitco.in
		Manager-Business Development, Techno park Campus,Thiruvananthapuram-695581,Ph. 0471- 2700 222,e.mail: response@technopark.org
12	Other Relevant Websites	www.msme.gov.in
		www.dcmsme.gov.in
		www.dic.kerala.gov.in
		udyogaadhaar.gov.in/UA/UdyogAadhar-New.aspx